

**NOTICE TO HOLDERS  
OF  
NEXTERA ENERGY PARTNERS, LP  
0% CONVERTIBLE SENIOR NOTES DUE 2025  
(CUSIP 65341B AD8)**

**This notice is for informational purposes only. No action is required of the holders of the Notes as a result of this notice or the events described herein.**

Reference is made to that certain Indenture dated as of December 3, 2020 (the “**Indenture**”) between NextEra Energy Partners, LP (the “**Company**”), NextEra Energy Operating Partners, LP (the “**Guarantor**”) and The Bank of New York Mellon in its capacity as “**Trustee**” for the Company’s 0% Convertible Senior Notes due 2025 (the “**Notes**”). Capitalized terms used in this notice which are defined in the Indenture and are not otherwise defined herein have the meanings specified for those terms in the Indenture.

Notice is hereby provided pursuant to Section 12.05(m) of the Indenture that an adjustment of the Conversion Rate for the Notes has been made pursuant to Section 12.05(d) of the Indenture.

*Background*

Section 12.05(d) of the Indenture provides that the Conversion Rate for the Notes shall be adjusted if the Ex-Dividend Date occurs for any cash dividend or distribution by the Company to all or substantially all holders of the outstanding Common Units (other than a regular quarterly cash distribution that does not exceed the Distribution Threshold). The Distribution Threshold is \$0.5950 per Common Unit. Under Section 12.05(i) of the Indenture, notwithstanding anything to the contrary in the Indenture, the Company will not be required to adjust the Conversion Rate unless such adjustment would require an increase or decrease of at least one percent; provided, however, that any such minor adjustments that are not required to be made will be carried forward and taken into account in any subsequent adjustment.

On October 24, 2022, the Company announced that its Board of Directors declared a distribution of \$0.7875 per Common Unit, payable on November 14, 2022, to the holders of record of its Common Units on November 4, 2022. The Ex-Dividend Date for the November 2022 distribution was November 3, 2022.

The Company has declared eight (8) regular quarterly cash distributions in excess of the Distribution Threshold following the issuance of the Notes, including the November 2022 distribution. Adjustments for the first seven (7) such distributions were carried forward to be taken into account in subsequent adjustments pursuant to Section 12.05(i). An adjustment to the Conversion Rate for the Notes was triggered by the occurrence of the Ex-Dividend Date on November 3, 2022 for the most recent regular quarterly cash distribution declared by the Company, taking into account such carried forward adjustments.

*Adjustments*

Effective immediately after the Open of Business on November 3, 2022, the Conversion Rate set forth in Section 12.01 of the Indenture of 13.1296 Common Units is adjusted to 13.2748 Common

Units (subject to future adjustment as provided in the Indenture) per \$1,000 principal amount of Notes.

The adjustment to the Conversion Rate was calculated using the formula in Section 12.05(d) of the Indenture and taking into account adjustments for previous quarterly cash distributions that have been carried forward since the issuance of the Notes as provided in the Indenture. Related adjustments also have been made to the Unit Prices, number of potential Additional Common Units and Maximum Conversion Rate set forth in Section 12.07(d) of the Indenture as provided in Section 12.07(c).

**If you have questions or require additional information you may contact NextEra Energy Partners, LP Investor Relations at 561-694-4697 or [investors@nexteraenergypartners.com](mailto:investors@nexteraenergypartners.com).**

**NEXTERA ENERGY PARTNERS, LP**